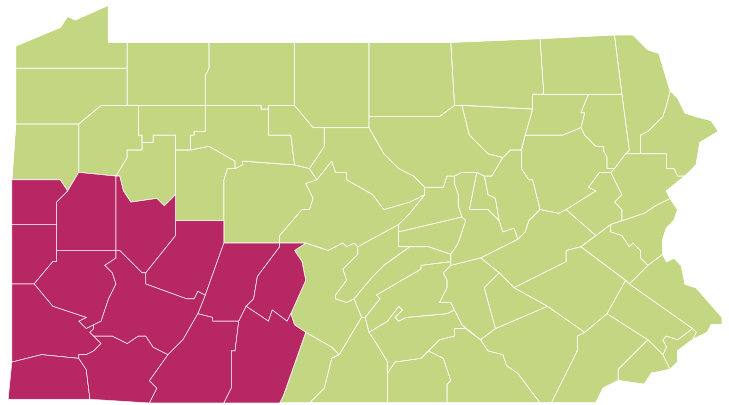


SOUTHWEST REGION



FOUNDATION GIVING TRENDS

The Southwest region, which is comprised of the Greater Pittsburgh area and surrounding counties, is home to the second-largest concentration of foundation activity in the state. In 2005, the more than 1,300 foundations in the region gave \$526.4 million in total grants and held assets of more than \$10.1 billion. The region accounted for approximately one-third of the state’s foundation activity in terms of total giving, foundation assets and number of foundations.

SOUTHWEST REGION FOUNDATIONS AT A GLANCE, 1995–2005

| | 1995 | 2000 | 2005 | % CHANGE 1995–2005 | % CHANGE PA OVERALL |
|-----------------------|------------|------------|-------------|-----------------------|------------------------|
| Foundation Giving* | \$303.47 | \$515.77 | \$526.35 | 73% | 86% |
| Share of PA | 34% | 36% | 31% | | |
| Foundation Assets* | \$5,906.84 | \$9,459.05 | \$10,106.91 | 71% | 77% |
| Share of PA | 37% | 35% | 36% | | |
| Number of Foundations | 604 | 687 | 1,334 | 121% | 59% |
| Share of PA | 25% | 22% | 34% | | |

Source for all tables and charts: Foundation Center, 2007 * Dollars in Millions; Current Dollars

Between 1995 and 2005, foundation giving in the Southwest region grew by 73 percent and foundation assets grew by 71 percent. Both of these growth rates are the lowest of the state’s five regions, although they are only slightly below the statewide averages. The number of foundations in the Southwest grew by 121 percent during this 10-year period, which was far higher than any other region.

GIVING BY SUBJECT AREA

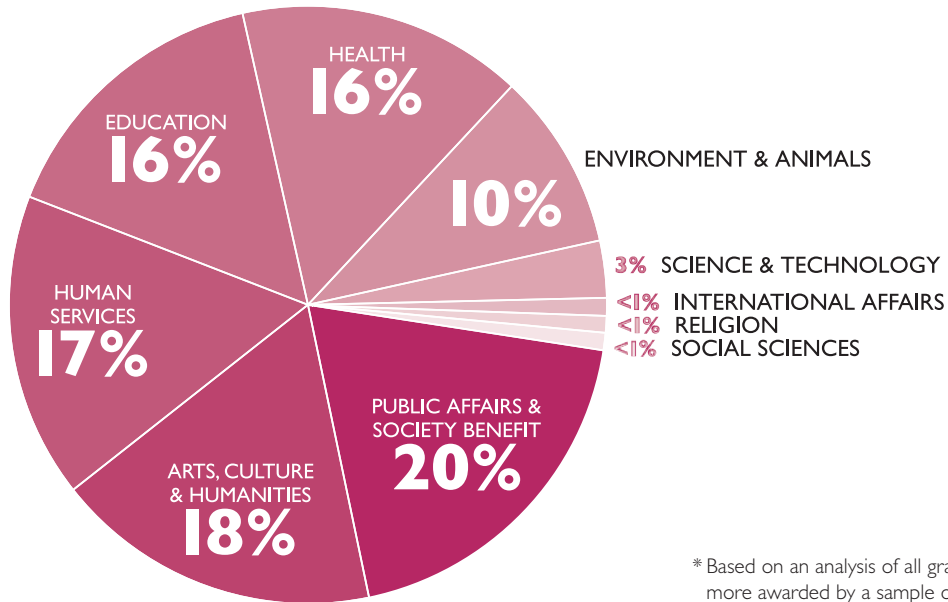
Foundations in the Southwest split their 2005 grant dollars fairly evenly across five subject areas. They devoted the largest share of their grant dollars (20 percent) to Public Affairs & Society Benefit, followed closely by Arts, Culture & Humanities (18 percent), Human Services (17 percent), Education (16 percent) and Health (16 percent).

In most subject areas, giving by foundations in the Southwest was more or less in line with statewide averages, with the biggest difference coming in the area of Public Affairs & Society Benefit, which covers general civic, community and societal improvement projects. Foundations in the Southwest region devoted 20 percent of their grantmaking to Public Affairs & Society Benefit, compared to 11 percent for Pennsylvania foundations overall. Southwest region foundations also devoted a slightly larger share of their grant dollars to Human Services than the statewide average (17 percent vs. 13 percent) and a slightly lower share of their giving to Education (16 percent vs. 21 percent).

This fact sheet is an excerpt from a more comprehensive report titled, “Commonwealth Giving: A Report on Pennsylvania Philanthropy,” 2008 edition.

Pennsylvania’s Southwest region is defined as a group of 14 counties in the southwestern portion of the state, encompassing the Greater Pittsburgh area and surrounding counties: Allegheny, Armstrong, Beaver, Bedford, Blair, Butler, Cambria, Fayette, Greene, Indiana, Lawrence, Somerset, Washington and Westmoreland.

SOUTHWEST REGION FOUNDATION GIVING BY SUBJECT AREA, 2005*



*Based on an analysis of all grants of \$10,000 or more awarded by a sample of larger foundations.

LARGEST FOUNDATIONS

The largest foundation by far in Pennsylvania's Southwest region in 2005—and the third-largest foundation overall in the state—was The Richard King Mellon Foundation, which gave \$74.4 million in grants and held more than \$1.88 billion in assets. The next two largest foundations in the region were the Howard Heinz Endowment, which gave \$39.4 million, and The Pittsburgh Foundation, at \$31.5 million. The 10 largest foundations in the 14-county Southwest region in 2005 were all located in Allegheny County.

TOP 10 SOUTHWEST REGION FOUNDATIONS BY TOTAL GIVING, 2005

| RANK | NAME | COUNTY | TYPE | TOTAL GIVING | ASSETS |
|------|---------------------------------------|-----------|-------------|--------------|-----------------|
| 1 | Richard King Mellon Foundation | Allegheny | Independent | \$74,356,747 | \$1,882,031,735 |
| 2 | Howard Heinz Endowment | Allegheny | Independent | \$39,413,997 | \$948,757,866 |
| 3 | The Pittsburgh Foundation | Allegheny | Community | \$31,466,977 | \$690,511,755 |
| 4 | McCune Foundation | Allegheny | Independent | \$27,309,409 | \$585,046,089 |
| 5 | Alcoa Foundation | Allegheny | Corporate | \$22,749,270 | \$550,363,160 |
| 6 | Vira I. Heinz Endowment | Allegheny | Independent | \$21,904,943 | \$486,147,664 |
| 7 | Eden Hall Foundation | Allegheny | Independent | \$19,480,183 | \$160,987,847 |
| 8 | Sarah Scaife Foundation, Inc. | Allegheny | Independent | \$15,754,500 | \$289,533,932 |
| 9 | Claude Worthington Benedum Foundation | Allegheny | Independent | \$14,633,436 | \$363,543,766 |
| 10 | The PNC Foundation | Allegheny | Corporate | \$11,803,711 | \$55,401,382 |